

THAT'S NOT MY JOB! - OR IS IT?

Manifesting Transformative Gifts Through Visionary Partnerships









PRESENTED BY

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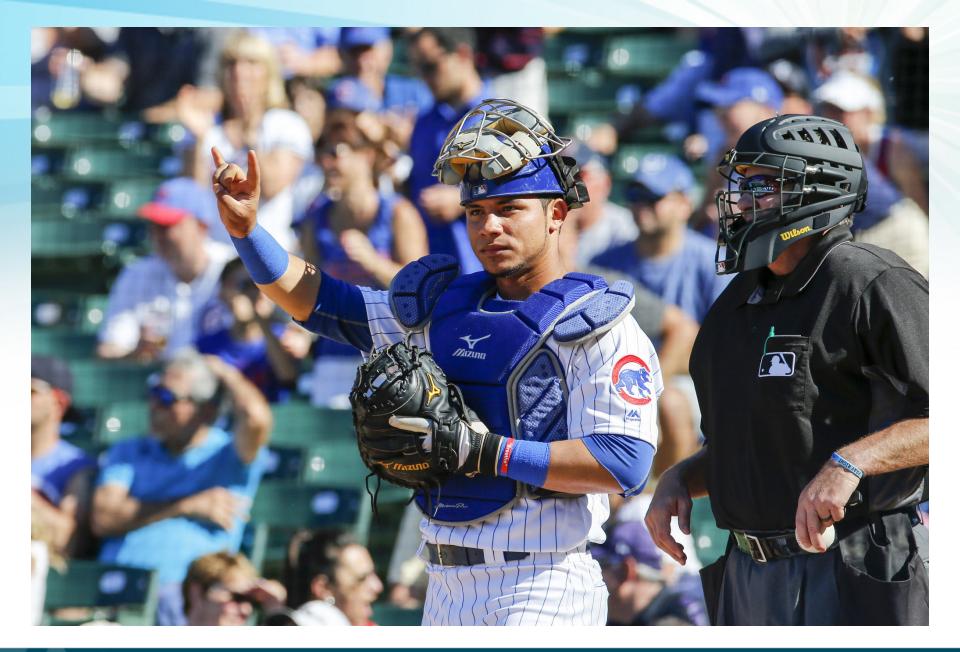


TODAY'S PRESENTATION

- Development Officers:
 Visionary and Positioned to See the Big Picture
- 2. Best Practices
- 3. Case Study Perspectives













Empower yourself to marshal the resources of the entire organization:

Clinical Chiefs

Senior Administration

Trustees









Build a stronger culture of philanthropy and a "stickier" physician engagement program.









Become a catalyst for new approaches in health and wellness: the name of the game in today's fastchanging healthcare landscape.











Leverage the resources of your people, places and technology and lead your entire health system.







CASE STUDY PERSPECTIVES





JOE STAMPE



- President, Meridian Health Foundation
 - Part of the Hackensack Meridian Health System
- 7 hospitals, 6 Hospital Foundations
- 2016 Revenue \$26 million
- Staff of 40







Best Case Scenario



Strategic Plan

- CEO
- CFO
- COO
- Hospital President

Capital Formation Plan

- CEO
- CFO
- COO
- Board

Operationalize Gift

- Transfer Funds
- Construct Project
- Start Program



- Identify
- Cultivate
- Solicit
- Secure





Not Every Gift Fits



Bring Idea
To (or back
to) Donor Ask for the
Gift Ask

Operationalize
Project/
Program

Get Buy-In from COO, CFO

Bring In Share Holders BUT it is part of the Strategic Plan







Going Rogue

Example 1 - PHCS: Funding for Art

• Example 2 - Meridian Health: Integrative Medicine







Before You Try This At Home...

- Know your strategic plan
- Have a good working relationship with your CFO & COO
- Know your donors





KEVIN RALPH



- Chief Development Officer & Sr. Vice President
- Cape Cod Healthcare Foundation
- 2 Hospitals, 4 Urgent Care and 6 Outpatient Centers
- 2015 Foundation Revenue \$15.3 million
- Staff of 16 FTEs and 6 PTEs







Cape Cod Healthcare Snapshot









JML Care Center Case Study



Located on the Falmouth Hospital campus, the JML Care Center provides sub-acute care, rehabilitation, long-term care, palliative care, and adult day health services.



Currently in the process of a \$15 million renovation which was jump-started by a \$5 million lead gift.





KEVIN WALSH



- Vice President of Development
- Yale NewHaven Hospital
 - Flagship of Yale NewHaven Health
- Annual Philanthropic Revenue: \$17-\$20 million
- Staff of 22

Yale NewHaven Health





NICU (Before)













CHILDREN'S HOSPITAL COUNCIL

STATEMENT OF PURPOSE

The Children's Hospital Council serves as Yale-New Haven Children's Hospital's highest-level volunteer organization. Its distinguished members are influential advocates who support the Children's Hospital's vital mission, vision and short- and long-term strategic and philanthropic goals.

ROLES AND RESPONSIBILITIES

Members of the newly established Children's Hospital Council (CHC) assist Yale-New Haven Children's Hospital (YNHCH) in fulfilling its important mission by providing valuable expertise, seasoned guidance and crucial resources. CHC members help YNHCH secure and advance its prominent, global role in pediatric healthcare delivery, research and education.

Members of this prestigious volunteer body:

- Actively participate in a variety of significant volunteer leadership activities designed to support the programmatic and major gift fund-raising objectives of Yale-New Haven Children's Hospital, as identified and presented by the administrative leadership of YNHH and YNHCH.
- Draw upon their extensive personal, professional and business experience to provide helpful advice and counsel, helping to meet and exceed Yale-New Haven Children's Hospital objectives and goals.
- Choose YNHCH as a personal priority as relates to their philanthropic focus and volunteer leadership activities.
- Introduce YNHCH to influential and affluent individuals, businesses, corporations, associations and foundations.
- Suggest possible candidates for the CHC who can make significant contributions to the work of the CHC and YNHCH.
- · Build awareness of and advocate on behalf of YNHCH at every opportunity.

While members of the Children's Hospital Council have no YNHCH governing, fiduciary or policy-making responsibilities, they have a direct tie to the YNHH Board of Trustees and through this interaction, have significant impact on the Hospital's future direction.



Members of this prestigious volunteer body:

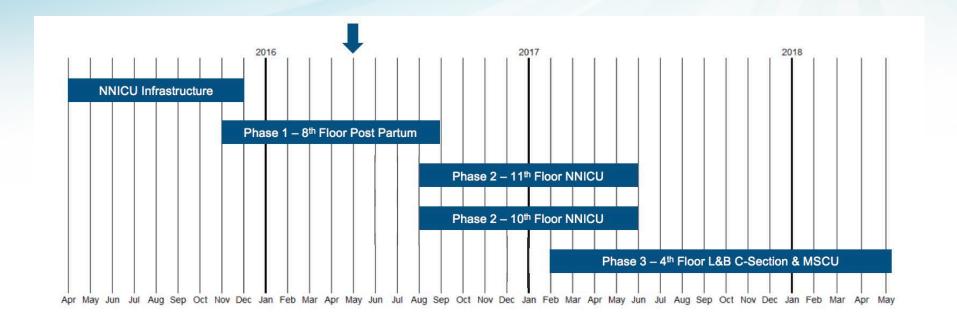
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YSC NICU Construction Timeline





























THANK YOU

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